

LBNL Overhead Rates MSD FY06

Effective October 1, 2005

<u>Rate Type</u>	<u>FY06</u>
Institutional Rates (Overhead)	
General Rate - GR1	48.0%
Off Site Rate - OFF	18.9%
Fabrication Rate - FAB	29.1%
LDRD Rate	
Applied to all costs on operating and equipment	2.9%
Burdens:	
Procurement, goods and services	8.4%
Travel Rate	14.0%
Payroll Burdens:	
Career Employees	43.8%
Postdoctoral Fellows	35.5%
Visiting Postdoctoral Fellows	22.5%
GSRAs	43.1%
Students/Other	3.9%
Summer Faculty	7.5%
Organization Burdens (applied only to labor and labor on IUT)	
Engineering Support	17.5%
Materials Sciences	16.0%

Composite Rates for FY06	<u>Operating</u>		<u>Fabrication</u>		<u>LDRD</u>
(Combines overhead and burdens)	DOE	WFO	DOE	WFO	
Purchase	15.7%	16.3%	14.1%	14.6%	8.4%
PO's Over \$500,000 (per PO) charged to single projects	\$ 78,463	\$ 81,706	\$ 70,294	\$ 73,200	
Computer and other Recharges, Telephone, and Misc.	49.4%	51.4%	29.9%	31.2%	0.0%
Travel	24.2%	25.2%	15.7%	16.4%	14.0%
Campus Labor (UC IUT)	76.7%	79.8%	54.1%	56.3%	16.0%
Electricity	2.9%	3.0%	-	-	-
DOE funding subcontracted to other DOE Lab	12.4%				

* Equipment costing over \$50 K with composite burdens requires capital funds

MSD Labor, including paid leave factor	<u>plf **</u>	<u>DOE Operating</u>	<u>Fabrication</u>	<u>LDRD</u>
Career	0.87	2.2	1.9	1.5
Full Benefit Postdoc	0.95	2.3	2.0	1.5

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Visting Postdoc	0.95	2.1	1.8	1.3
GSRA	0.95	2.4	2.1	1.6
Students	1.00	1.8	1.6	1.2
Summer Faculty	1.00	1.9	1.7	1.2

** Holidays and leave times are not charged to operating account. They are covered by the paryoll burden.

To estimate the cost to an operating account, we diminish the fully burden cost by a factor called "paid leave factor" which represents the average leaves taken last year.

Additional OH applied to some projects

Technology Transfer (DOE KJ02)	11.60%
Safeguards & Securities Charge on all WFO	1.10%
Federal Administrative Charge on some WFO	3.00%
NN	1.90%